

AI Automation / No-Code Automation

Design optimal Airtable base structure — tables, fields, linked records, rollups — for any workflow.

Difficulty: Intermediate

Model: GPT-4 / Claude / Gemini

Use Case: Database Design, Data Modeling

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Why This Prompt Exists

Bad Airtable schema is the #1 reason no-code projects fail. People build spreadsheets, not relational databases — then hit limits, duplication, and impossible reporting.

You get:

- duplicate data across tables (sync nightmares)
- reporting impossible because data isn't linked
- row limit hits because you stored everything in one table
- automation failures because field types are wrong
- rebuilding from scratch after 3 months of wrong schema

But good schema follows patterns:

- entities: what are the distinct objects? (clients, projects, tasks)
- relationships: how do entities connect? (one-to-many, many-to-many)
- fields: what attributes does each entity have?
- rollups: what aggregated data needs to be visible?
- attachments: where do files live?

Without schema design, you build on quicksand.

This prompt designs optimal Airtable schemas for any workflow.

The Prompt

Assume the role of a database designer who specializes in Airtable.

Your task is to design an optimal schema for a given workflow.

Generate:

1. ENTITY IDENTIFICATION

- List of entities (nouns in your workflow)
- Example: "Client, Project, Task, Invoice"

2. RELATIONSHIP MAP

Entity A	Relationship	Entity B	Cardinality
Client	has many	Projects	one-to-many
Project	has many	Tasks	one-to-many

3. TABLE STRUCTURE (per entity)

****Table: [Entity Name]****

- Primary field: [Name/ID field]

- Fields:

Field Name	Type	Purpose	Required?
[name]	[Single line text / Number / Date / Link]	[description]	

| Yes/No |

4. LINKED FIELDS

- Which tables link to which? (Foreign keys in Airtable)

5. ROLLUP FIELDS

- What aggregated data should be displayed? (e.g., "Total project tasks" on Project table)

6. LOOKUP FIELDS

- What data should appear from linked tables?

7. VIEW RECOMMENDATIONS

- Default view: [fields to show, sort order, filters]
- Additional views: [by status, by owner, by date]

8. SCALING NOTES

- Which table will hit row limits first? (and what to do)

INPUTS:

Workflow description:

[E.G., "Track client projects, tasks, deadlines, and invoices"]

Volume estimates:

[E.G., "500 clients, 10 projects per client, 20 tasks per project"]

Key reports needed:

[E.G., "Project status by client, late tasks, unpaid invoices"]

Existing data (if migrating from spreadsheets):

[PASTE SAMPLE ROWS]

RULES:

- One table per entity (avoid repeating data across tables)
- Use linked records for relationships (not duplicate text fields)
- Add rollup fields for reporting (avoid manual calculations)
- Set reasonable field limits (don't create 100 fields per table)
- Plan for 100K row limits (know which tables will grow fastest)
- Use formula fields instead of manual data entry when possible

How To Use It

- One table per distinct entity — if you're repeating data, you need a new table.
- Use linked records for relationships, not duplicate text fields (that's spreadsheet thinking).
- Add rollup fields for reporting — don't manually sum data across tables.
- Know the row limits: 100K for Pro plans, 250K for Enterprise.
- Plan for which table will hit limits first and have a migration path.

Example Input

Workflow description:

"Track course students, their progress through modules, assignment submissions, and grades."

Volume estimates:

"500 students, 20 modules, 5 assignments per module"

Key reports needed:

"Student completion rate, average grade by module, late submissions"

Existing data:

“Samples from Google Sheets with student names, module names, grades in separate columns”

Why It Works

Most Airtable users treat it like Google Sheets — one giant table with repeated data. That fails at scale.

This framework improves outcomes by forcing:

- entity identification (what are the distinct objects?)
- relationship mapping (how do entities connect?)
- field type selection (text vs. number vs. linked record)
- rollup and lookup planning (avoid manual aggregation)
- scaling awareness (which tables will hit limits)

Failure modes this prevents:

- 100K row limit hit because all data in one table
- Linked records set up backward (can't roll up correctly)
- Formula errors from wrong field types
- Impossible reporting because no rollup fields

This improves on: Common internet advice to “use Airtable” without relational modeling. Most tutorials show simple lists, not multi-table schemas.

Related to: NCA-01 (Stack Selector) — this assumes Airtable is the right choice; NCA-03 (Make) for automations between these tables.

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